#### VisitForm components

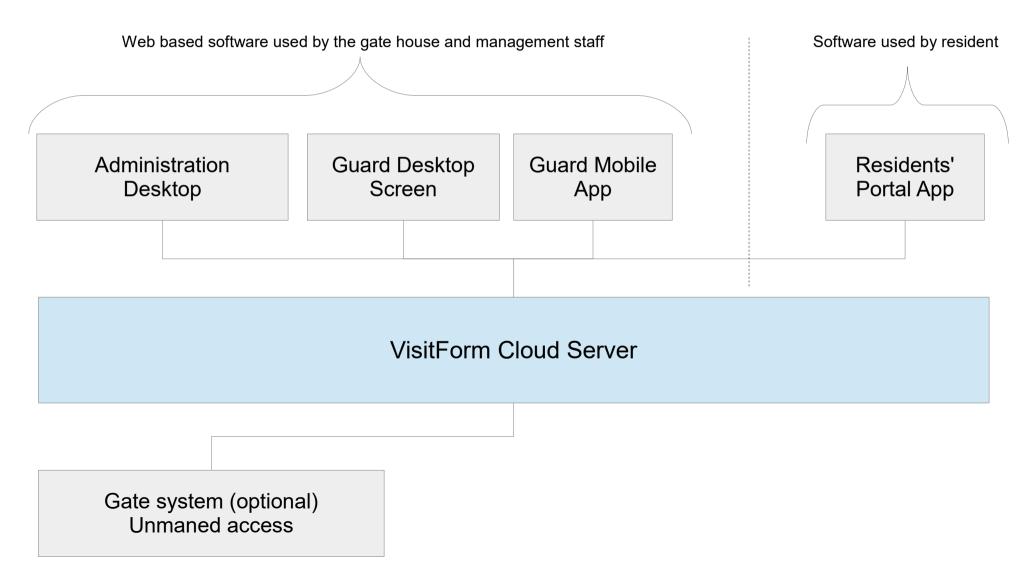




visitform.com

# VisitForm components

No installation is needed to use VisitForm. VisitForm is a cloud software and the following components consist of links to web pages. All data is stored in a Microsoft Azure Cloud SQL Database Server located in Eastern United States.



#### **Guard Desktop Screen**

			Las Palmas						January 27, 2022   01		
Info Landscaping	for the gatehouse planned fo	or 01/28									
Visitor Vendor									Future	Visitor Future Vendor	
✓ Checked in These are the visitors who are	checked in								Searc	h:	
	🏾 Resident unit	🛓 Name	4 Auto-Admit Name	Allowed	希 Require call	A Plate number	希 Notified	4 Phone	L Comment		
New visitor 🔸	-									Check in	
Jan-27-2022 12:18:07 AM	106 Las Palmas 🔍	Ryann Lewis	~		no	ABYJ5910					
Jan-26-2022 11:49:21 PM	306 Las Palmas 🔍 👻		Javion Rosales 👻	Allow	yes	ABYN2771					
Jan-26-2022 11:48:38 PM	104 Las Palmas 🔍 👻	Alonzo Carr	Ψ		yes	AAGL2546					
Jan-26-2022 11:48:07 PM	205 Las Palmas 🔍 👻		Joyce Reynolds -	Allow	no	ABVL9735					
Jan-26-2022 11:47:25 PM	309 Las Palmas 🔍 👻	Morgan Berg	~		no	AATW5727					
Jan-26-2022 11:46:57 PM	401 Las Palmas 🔍 👻		Anton Chandler-	Allow	no	ABKN5164					
Jan-26-2022 11:46:37 PM	400 Las Palmas 🔍 👻	Oliver Webb	~		yes	ABOP9858					
Jan-26-2022 11:46:13 PM	402 Las Palmas 🔍	Alan Boyd	~		no	AAWA8214					
Jan-26-2022 11:45:42 PM	101 Las Palmas 🔍 👻	Kadyn Hatfield	~		no	AAUU7612	0				
Jan-26-2022 11:45:20 PM	401 Las Palmas 🔍		Jazlynn Marquez	Allow	no	AAJH6287					
Jan-26-2022 11:45:01 PM	405 Las Palmas 🔍	Maximillian Velazquez	~		no	ABNU7365					
Jan-26-2022 11:44:33 PM	101 Las Palmas 🔍	Luca Thompson	v		no	ABTV7053					
Jan-26-2022 11:44:23 PM	306 Las Palmas 🔍 👻		Nia Fletcher 👻	Allow	yes	AATG3409	0				
Jan-26-2022 11:43:56 PM	205 Las Palmas 🔍 👻		Denise Yu 👻	Allow	no	ABRN8918					
lan-26-2022 11:42:45 PM	304 Las Palmas 📼	Brvan Hobbs	~		Ves	ABZG8566					

Show more

#### Notes

Charad notanad

## **Guard Desktop Screen**

- Bookmarked as a link on the computer in the gatehouse.
- Runs on any browser such as Chrome or Microsoft Edge.
- Only an internet connection is needed for the screen to work.
- Guard logs in by selecting their name and starts their shift
- The guard screen is the main working area for the guards
- Check in visitors and vendors
- Look-up visitor and vendor information
- Register future/pre-registered check-ins and vendors
- See recent check-ins
- Access resident list, tasks and messaging pages

#### **Administration Desktop**

Start	Residents list	Away log	Auto-Admit	Events Broadca	st							S
	Auto-Adm	itted / Banned	Visitors									
🖵 Setup	These are the	e visitors that will at	uto-admitted o	r banned. Add a new en	try by right-clicking in the grid.	Delete a row by clicking the row i	number to select the ro	w and then right click	and select delete.	Search:		
		Resident Unit		Resident Name	Name	Relationship to resident	Duration	Entry from	Entry to	Banned	Comment	Pa
Operation	1	205 Las Palmas	5 -	Branson Mathis	Abigail Trujillo	Sister	Permanent 👻			Allow -		Cre
	2	205 Las Palmas	5 🐨	Branson Mathis	Denise Yu	Nanny	Permanent 👻			Allow 👻		Cre
Mossaging	3	205 Las Palmas	5 -	Branson Mathis	Joyce Reynolds	Friend	Temporary 👻	01/24/2022	02/28/2022	Allow -		Cre
Messaging	4	205 Las Palmas	5 🔍	Branson Mathis	Julianne Rodgers	Wife	Permanent 👻			Allow 👻		Cre
	5	205 Las Palmas	5 -	Branson Mathis	Peyton Chen		Permanent 👻			Allow -		Cre
∃ Tasks	6	306 Las Palmas	5 -	Milagros Sharp	Gilbert Moses		Permanent 👻			Allow -		Cre
	7	306 Las Palmas	5 👻	Milagros Sharp	Jade Kaiser		Permanent 👻			Allow 👻		Cre
🗣 Incidents	8	306 Las Palmas	s –	Milagros Sharp	Javion Rosales		Permanent 👻			Allow -		Cre
	9	306 Las Palmas	s 👻	Milagros Sharp	Kinley Jacobson		Permanent 👻			Allow 👻		Cre
Residents	10	306 Las Palmas	5 -	Milagros Sharp	Nia Fletcher		Permanent 👻			Allow -		Cre
	11	306 Las Palmas	5 👻	Milagros Sharp	Teagan Black		Permanent 👻			Allow 👻		Cre
🚑 Vendors	12	401 Las Palmas	s –	Colten Ward	Abel Burton		Permanent 👻			Allow -		Cre
	13	401 Las Palmas	5 -	Colten Ward	Ada Small		Permanent 👻			Allow -		Cre
🕯 Planner	14	401 Las Palmas	5 👻	Colten Ward	Alaina Jordan		Permanent 👻			Allow 👻		Cre
	15	401 Las Palmas	5 -	Colten Ward	Alina Yu		Temporary 👻	01/10/2022	02/24/2022	Allow -		Cre
	16	401 Las Palmas	5 👻	Colten Ward	Anton Chandler		Permanent 👻			Allow 👻		Cre
🌆 Staff	17	401 Las Palmas	5 -	Colten Ward	Jazlynn Marquez		Permanent 👻			Allow -		Cre
	18	401 Las Palmas	5 👻	Colten Ward	Josephine Vaughan		Permanent 👻			Banned		Cre
	19	401 Las Palmas	5 -	Colten Ward	Joslyn Molina		Temporary 👻	01/23/2022	02/23/2022	Allow -		Cre
∃ Visit log	20		~				Ψ			~		
	21		~				~			~		
I≡ Vendor log	22		~							-		
	23		~				Ψ			~		
∃ Shift log	24		~				~			~		
	25		~				Ψ			~		
, Reports	20											

# **Administration Desktop**

- Bookmarked as a link on the computer in the office and/or the gatehouse.
- Runs on any browser such as Chrome or Microsoft Edge.
- Only an internet connection is needed
- The admin or the guard logs in with the VisitForm account

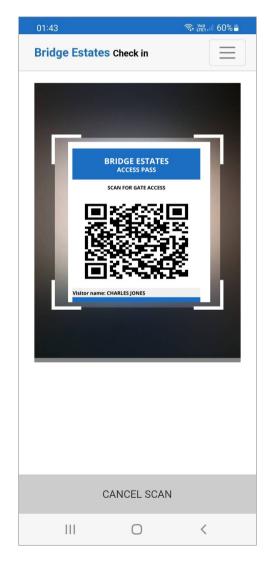
Below is a few main takeaways for each page:

- **Operation**: send announcement/bulletin entries, manage guard notes, see latest visitor, current guard and current shift time
- **Messaging**: send and receive notifications to the residents with texts and emails. Send broadcast text messages to the whole community
- **Tasks**: handle maintenance and scheduled tasks and community tasks
- Incidents: report incidents and manage handled and unhandled incidents
- **Residents**: manage resident list, resident auto-admits, create QR passes, away logs, events and broadcast settings.
- Vendors: manage recurring vendors list, vendors auto-admits and vendor types
- **Planner**: plan and schedule guard shifts, community happenings, maintenance and scheduled tasks
- Staff: manage guards
- Visit and vendor log: see complete visit logs, export and search entries
- Shifts: see complete shift logs and shift timeline of the gatehouse, export and search entries
- **Reports**: generate beautiful reports of visits and statistics to present to the board
- Analytics: display analytics such as busy hours and visitor count
- Archive: display archived information such as bulletins sent and all notifications sent from/to VisitForm
- **Manage**: change settings and manage notification templates of what shall be written in automatic text messages

## **Guard Mobile App**

01	:41	🗙 🗟 l	(@) TE1 네 60% 🛢			
Br	idge Estates Sta	rt				
	→ Check in	Visit I	og			
	<b>D</b> peration	Reside	ents			
	111	0	<			

01:40	💐 🖘 🖽 11 60% 🛢
Bridge Estates Check in	n 📃
Visitor	Vendor
Resident Address	
204 Olive Drive	~
😭 Resident name	
Thomas Scott	~
Resident Phone #	~ Call
A Require Call?	
L Visitor Name	
SCAN	
III O	<



# **Guard Mobile App**

- Runs on any handheld device such as Android phones and tablets, iPhone and iPads etc.
- Touch friendly with large button interface to use outside of the gatehouse even in cold weather
- Installed/bookmarked on a designated phone or tablet used specifically for check in visitors and vendors
- Only used by staff. The app is not for residents.
- There is no technical limit that the app needs to be used in or near the gatehouse, the app connects via an internet connection to the VisitForm server.
- **Operation**: see status of current shift and latest visitor. See tasks status and announcement/bulletins
- Check in: check in visitors and vendors, scan QR codes and get auto-admit statuses
- **Visit log**: visit log for the last 30 days
- Resident list: see resident list and click-to-call buttons

## **Residents' Portal App**

- Runs on any handheld device such as Android phones and tablets, iPhone and iPads etc. Or on a desktop browser
- Each resident has a unique Resident Code and PIN issued by the gate house
- Only used by residents

In the Residents' Portal, the resident can do the following:

- Auto-Admits: manage visitors and vendors and their access control
- Away: manage when they are away and notice the gate house of content to be held during away time
- **Passes**: manage QR-passes and who can enter the gate for the resident
- Memo: see memos sent by the gate house
- **Pre-Registration**: register one-time visitor access
- My Info: see what information the gate house is using to contact the resident

#### Gatehouse hardware setup example

- A regular desktop computer and a monitor in the gatehouse with a browser that has the VisitForm guard screen bookmarked on startup
- A designated mobile phone to run the VisitForm App for QR code scanning